

# 1. Introduction to Dispatching:

#### A. Introduction:

Welcome to the vast and thriving world of the transportation industry! Often considered a well-kept secret in the business realm, this industry boasts an impressive trillion-dollar annual revenue, with continual expansion across various sectors. From air freight operations (including airports and international shipping) to rail freight services (utilizing trains), ocean freight logistics (encompassing intermodal transport, ports, and container shipping), and land freight solutions (primarily through trucking), there are ample opportunities for financial success for all involved.

Take a moment to reflect on the goods in your own home - every item has a story of being shipped from one location to another, illustrating the integral role of transportation in our daily lives.

If you've chosen to explore dispatching within this dynamic industry, particularly as an independent dispatcher, you're embarking on a rewarding journey. This eBook is designed to offer a comprehensive overview of dispatching, with a focus on members of the Dispatcher 101 Ongoing platform. However, the principles discussed here are universally applicable and can benefit anyone interested in dispatching. Drawing from insights from my "Workflow of Dispatching," this resource aims to equip you with the knowledge and skills needed to thrive in this field.

# B. What is Dispatching?

Dispatching involves the crucial role of a professional who aids truck drivers, including carriers and owner-operators, in sourcing loads, freight, and commodities for transportation from one location to another. Acting as the intermediary, a dispatcher facilitates communication between a freight broker or direct shipper and the carrier, serving as the carrier's representative if operating as an independent dispatcher. In contrast, some companies have in-house dispatchers who allocate loads primarily to their company drivers or direct employees.

For independent dispatchers, the objective is to onboard carriers through dispatcher/carrier agreements, achieved through methods like cold calling. This approach entails initiating conversations with carriers by inquiring about their specific needs, such as cents per mile (CPM), preferred drive radius, and states for operation, among other considerations. Asking questions like "ARE YOU UNDER A LOAD OR LOOKING FOR A LOAD?" can kickstart these discussions, enabling dispatchers to tailor their services effectively to match carrier requirements.



# C. Is it legal and do you need an authority to dispatch?

https://www.law.cornell.edu/cfr/text/49/371.2

Independent dispatchers serve as agents or extensions of the carriers they contract with, distinguishing themselves from brokers. While obtaining an MC authority is an option for independent dispatchers and is encouraged, it is not mandatory. Having an MC authority is beneficial but not a prerequisite for functioning as an independent dispatcher.

The term "dispatching" is covered within the official FMCSA definition of "motor carrier" at 49 CFR 390.5

https://www.fmcsa.dot.gov/regulations/title49/section/390.5

# 2. Finding Carriers

# A. Methods of Getting Carriers

Securing reliable carriers is a crucial step before diving into load booking. There are diverse methods to connect with potential carriers:

## **Networking at Truck Stops:**

Explore nearby truck stops like TA's, LOVE's, Pilot's, Petro's, Flying J's, etc., where many owner-operators frequent for fuel and meals. Engage in conversations with them, showcasing your services through a prepared Dispatcher Packet (including agreements, profiles, and authorization documents), business cards, or promotional materials.

#### **Cold Calling Strategy:**

Reach out to owner-operators and truck drivers via cold calls, presenting your services in a compelling manner that resonates with their needs. If you have experience in customer service or call center roles, leverage that background to establish rapport and effectively communicate the value proposition of your dispatching services.



# **SAMPLE COLD CALL SCRIPT:**

Carrier: "Hello?"

Dispatcher: "Good day, [Carrier Name]. How's everything going?"

Carrier: "I'm doing alright. What's this about?"

Dispatcher: "I'm [Your Name], an independent freight dispatcher representing [Your Company

Name]. ARE YOU UNDER A LOAD OR LOOKING FOR A LOAD?"

Carrier: "Can you explain that?"

**Dispatcher:** "Sure, if you're currently hauling (meaning you have freight loaded in your trailer), when's your delivery scheduled? And if you're looking for a load (meaning your trailer is empty), where are you located, where are you headed, and what rate per mile are you aiming for?"

**Carrier:** "I usually target \$2.50 per mile to cover my expenses. But with all the fees, it's a bit tight. What are your thoughts?"

Dispatcher: "My fee is 10%, added on top of your \$2.50 per mile."

Carrier: "Oh no! So you're also taking from my rate?"

**Dispatcher:** "Let me clarify. Your \$2.50 CPM should cover your lease and factoring percentages,

right?"

Carrier: "Yes, that's the idea."

**Dispatcher:** "Alright, my 10% fee will be added to your \$2.50 per mile. That means, 10% of \$2.50 CPM is .25 cents, so the new rate will be \$2.75 CPM or better. I'll only contact you for loads at \$2.75 CPM or higher. This ensures your \$2.50 CPM covers your costs, and my fee is covered as well. Does that make sense?"

Carrier: "Yes, I see your point. That's not bad. And you're not taking money directly from my pocket."

**Dispatcher:** "Exactly. Plus, I'll provide you with at least 3 load options tailored to your preferences regarding routes, frequency, and rates."

Carrier: "That sounds fair."

**Dispatcher:** "If you're interested, please share your email. I'll send over my dispatcher packet, which includes agreements and a profile customized to your needs."



# Best times to call carriers on weekdays (Monday to Friday):

- Morning: Typically between **6:30 a.m. and 8:30 a.m.,** carriers are usually either hauling a load or seeking one.
- **Evening:** usually from around **4:00 p.m. to 8:00 p.m.,** carriers are often searching for a truck stop to complete their 10-hour reset.

# Best times to call carriers during the weekend (Saturday & Sunday):

Noon is usually a suitable hour to contact carriers, but verifying their local time zone is important to avoid any inconvenience.

- **3.** Set up a LinkedIn profile either with a free or premium subscription on <a href="https://www.linkedin.com/">https://www.linkedin.com/</a>.
- **4.** Establish accounts on Facebook, Instagram, Twitter, and YouTube, as these platforms are frequently used by carriers, truck drivers, and owner-operators.
- **5.** Utilize email marketing platforms like MailChimp and Constant Contact for mass email campaigns.
- **6.** Employ text campaign software such as Text Line and Text Magic for reaching out via text messages.

# 3. <u>Dispatch Agreement, Carrier Profile, and Limited Power of Attorney</u>

# A. What is a Dispatch Agreement

A dispatch agreement is a formal contract between the dispatcher and carriers, truck drivers, or owner-operators. It designates the dispatcher as an agent, intermediary, or administrator for the carrier, responsible for sourcing, locating, and securing loads on their behalf.



# **DISPATCHER SERVICE AGREEMENT**

Dispatcher:	Dispatcher/Dispat	tch Company) P	hone:
Email:	Website:		
l,	(the carrier/owner oper	rator), of Truck#_	, Trailer #
Motor Carrier (MC) Number	r, and <b>Department of Tran</b>	sportation (DOT)	Number,
hereby grants authorization	or permission to:	(Dis	patcher/Dispatch Company
to act as my <u>Dispatcher/Logi</u>	<u>istics Manager</u> for the sole purpose of <u>searc</u>	ching for and book	ing loads, processing all
	obtaining and/or submitting all necessary do		•
and dispatch via telephone, i	fax or e-mail for my truck(s), in the state of		<del></del>
COMPANIES ARE THE SOLE F	ND COLLECTIONS OF REVENUE FROM SHIPP RESPONSIBILITY OF THE CARRIER/TRUCKIN (Dispatcher/Dispatch Company) AND CA	G COMPANY, UNL	ESS
	ONAL SERVICES PROVIDED TO THE CARRIER		
	(Dispatcher/Dispatch Comp	any).	
If revenue for a shipment or	shipments is <u>uncollectible</u> ,	( <u>Di</u>	spatcher/Dispatch Company)
will be held harmless and no			
	penalty or deduction of fees will be made.		
	penalty or deduction of fees will be made.  (Dispatcher/Dispatch Company)	will be held harmle	ess in the event of any and all
claims, and Carrier/Trucking	, , , , , , , , , , , , , , , , , , , ,		
	(Dispatcher/Dispatch Company)		

# B. What is a Carrier Profile

Dispatchers send out carrier profiles to gather essential load details from carriers. This allows dispatchers to fine-tune their load search based on carriers' requirements, including factors like weight limits and cents per mile, ensuring a tailored and satisfactory service for the carriers.



# **CARRIER PROFILE**

<u>Instructions</u>: Please complete this form giving us all the information that pertains to you and your company. The better informed we are, the better we will be able to assist you. This form should be updated at any time by notifying us. This information is for our use only and will not be released to any third party without your express written permission.

## PART 1: CARRIER GENERAL INFORMATION

COMPANY NAME:		DBA (If	Any):	
PHYSICAL ADDRESS:		CITY:	STATE:	ZIP:
MAILING ADDRESS:		CITY:	STATE:	ZIP:
MAIN CONTACT PERSON:		E-MAIL:		
OFFICE PHONE:	FAX:	CELL	PHONE:	
EMERGENCY CONTACT PERS	ON:	EMI	ERGENCY PHONE:	
MC NUMBER:	_ YEARS ACTIVE:	DOT NUMBER:	SCAC:	
PART 2: EQUIPMENT	TYPES			
Number and Type of Trailer	s: 53' VAN:	53' REEFERS:	48'/53' FLATBED:	POWER ONLY:
Truck #'s: Ti	railer #'s:			
Trailer Accessories for your	specific equipment typ	es (Dry Van, Reefer, and F	Flatbed):	
OTHER TYPES:				_

PLEASE LIST THE BROKERS THAT YOU ARE ALREADY SET UP OR APPROVED WITH BELOW:

# C. What is a Limited Power of Attorney

The Limited Power of Attorney is a notarized document through which carriers provide dispatchers with legal authority to represent them in limited areas, particularly in onboarding procedures and signing rate confirmations. These tasks are essential for dispatchers to facilitate carrier setup effectively.



# **Limited Power of Attorney**

BE IT ACKNOWLEDGED that I, (Carrier/Carrier Company), the "Principal", do hereby
grant a <u>limited and specific power of attorney</u> to <u>Dispatcher/Dispatch Company</u> of as my <u>"Attorney-in-Fact"</u> .
Said <u>Attorney-in-Fact</u> shall have <u>full limited power and authority</u> to undertake and perform only the following acts of my behalf:
1. Complete any and all Broker/Carrier Agreement(s) for any and all brokerage(s) that carrier is onboarding
2. Complete any and all Rate Confirmations, officially booking loads
The authority herein shall include such incidental acts as are reasonably required to carry out and perform the specific authorities granted herein. My <a href="Attorney-in-Fact">Attorney-in-Fact</a> agrees to accept this appointment subject to its terms, and agrees to act and perform in said fiduciary capacity consistent with my best interest, as my <a href="Attorney-in-Fact">Attorney-in-Fact</a> in its discretion deems advisable. This limited power of attorney is effective upon execution.
This limited power of attorney may be revoked by any of the following:
( <u>Initial and Check the Box if Applicable</u> )
- By the Principal at any time by authorizing a Revocation.
This limited power of attorney form shall automatically be revoked upon my death or incapacitation, provided any person relying on this limited power of attorney shall have full rights to accept and reply upon the authority of my <a href="Attorney-in-Fact">Attorney-in-Fact</a> until in receipt of actual notice of revocation.
State Law. This <u>Limited Power of Attorney</u> is governed by the laws of the State of

# D. Other documents that the dispatcher requires copies of from the carriers

As the carrier/dispatcher relationship progresses, there are other essential documents that the dispatcher will eventually need copies of from the carriers. It is highly recommended to acquire these documents as soon as possible to avoid potential roadblocks when booking loads later on. They are:

## 1. MC Authority Letter

The MC Authority letter is proof of the carrier's legal permission, capacity, and credentials authorized by the FMCSA for load transportation.



U.S. Department of Transportation
Federal Motor Carrier Safety Administration

1200 New Jersey Ave., S.E. Washington, DC 20590

SERVICE DATE January 1, 2000

CERTIFICATE
MC- 000001
U.S. DOT No. 1000001
Sample Company Name
Sample City, State

This Certificate is evidence of the carrier's authority to engage in transportation as a **common carrier of property (except household goods)** by motor vehicle in interstate or foreign commerce.

This authority will be effective as long as the carrier maintains compliance with the requirements pertaining to insurance coverage for the protection of the public (49 CFR 387) and the designation of agents upon whom process may be served (49 CFR 366). The carrier shall also render reasonably continuous and adequate service to the public. Failure to maintain compliance will constitute sufficient grounds for revocation of this authority.

The MC Authority letter includes the date of the authority, the name of the individual/company, and the DBA company name.

#### 2. W9

The W9 form is utilized for tax-related purposes within the business context. It includes details such as the individual's name, the type of business entity they are claiming (such as sole proprietor or LLC) for tax purposes, their physical address, their SSN or FEIN number, and their signature along with the date at the bottom.



# \_\_ W\_9

# Peguact for Taynayar

Give Form to the

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Department	mber 2014) of the Treasury enue Service	Identification Number and Certifi	catio	n					ques nd to			
11	Name (as shown	on your income tax return). Name is required on this line; do not leave this line blank.						_				
N I	Business name/o	isregarded entity name, if different from above										
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	_	company. Enter the tax classification (C=C corporation, S=S corporation, P=partners	ship) 🕨			Exe	mpt pa	yee o	ode (i	f any)		
See Specific Instructions on	Note. For a sir the tax classifi	gle-member LLC that is disregarded, do not check LLC; check the appropriate box in cation of the single-member owner.	the line	above	e for		mptior de (if ar		r FAT(	CA re	portin	g
토튀 [	Other (see inst	ructions) ►				(Аррі	les to acc	counts	maintain	ed outs	ide the i	U.S.)
<u>⊯</u> 5 /	Address (number	, street, and apt. or suite no.)	Request	ter's r	name	and a	ddress	(opt	ional)			
<u>8</u>												
8 6 G	City, state, and Z	IP code										
7	List account num	ber(s) here (optional)										
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Part I	Taxpay	ver Identification Number (TIN)										
		propriate box. The TIN provided must match the name given on line 1 to av	oid	Soc	ial se	ecurity	/ numi	ber				
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		n this form is my correct taxpayer identification number (or I am waiting for	a numb	or to	hai	eeuoo	i to m	al· a	nd			
Service	e (IRS) that I ar	ackup withholding because: (a) I am exempt from backup withholding, or (b n subject to backup withholding as a result of a failure to report all interest backup withholding; and										
3. Iama	U.S. citizen or	other U.S. person (defined below); and										
4. The FA	TCA code(s) er	ntered on this form (if any) indicating that I am exempt from FATCA reporting	ıg is con	rect.								
because y interest pa generally, instruction	you have failed aid, acquisition	ns. You must cross out item 2 above if you have been notified by the IRS to report all interest and dividends on your tax return. For real estate transs or abandonment of secured property, cancellation of debt, contributions to the return than interest and dividends, you are not required to sign the certification.	actions, o an ind	item ividu	2 do	oes no tireme	ot app ent an	ly. F	or mo	ortga t (IR/	ge A), an	ıd
Sign	Signature of											
Here	U.S. person	Da	ate 🕨									

3. Certificate of Insurance (Cargo and Liability): Most brokers mandate that carriers list their brokerage as a "Certificate Holder" on the Certificate of Insurance.

The Certificate of Insurance (COI) determines the insurance coverage the carrier has for the freight loaded on their trucks. Brokers often specify certain insurance amounts, which can vary, but typically include Auto Liability (\$1,000,000), Commercial General Liability (\$1,000,000), and Cargo (\$100,000). The COI also includes details such as the producer's name (insurance company and agent), the insured's name (carrier), policy numbers, and expiration dates. Additionally, brokers are required to be listed as "Certificate Holders" when a carrier operates a load under their brokerage.



# Example Certificate of Liability Insurance (COI)

	Certific	at	е	of Liability	' In	sura	nce (	COI) [	DATE (	(MM/DD/YYYY)	]
1	THIS CERTIFICATE IS ISSUED AS A CERTIFICATE DOES NOT AFFIRMA' BELOW. THIS CERTIFICATE OF IN REPRESENTATIVE OR PRODUCER, A IMPORTANT: If the certificate holder	TIVEL SURA AND T	Y OF	R NEGATIVELY AMEND, DOES NOT CONSTITUT ERTIFICATE HOLDER.	EXTER E A C	ONTRACT	ER THE CO	VERAGE AFFORDED I THE ISSUING INSURER	BY THE	POLICIES	
	the terms and conditions of the polic	y, cer	tain p	policies may require an en							
	certificate holder in lieu of such endo PRODUCER	rseme	ent(s)	). 	CONTAI NAME:	СТ					1
	PHONE   FAX   (A/C, No): (A/C, No):								1		
2				ļ	E-MAIL ADDRE						-
					INSURE		URER(S) AFFOR	RDING COVERAGE		NAIC #	<del> </del> 4
	INSURED				INSURE						1
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					INSURER E :				┨		
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	THIS IS TO CERTIFY THAT THE POLICIE INDICATED. NOTWITHSTANDING ANY F CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCI	PERT POLI	REME FAIN, CIES.	NT, TERM OR CONDITION OF THE INSURANCE AFFORDS LIMITS SHOWN MAY HAVE	OF AN'	Y CONTRACT THE POLICIE REDUCED BY	OR OTHER IS DESCRIBED PAID CLAIMS	DOCUMENT WITH RESPE D HEREIN IS SUBJECT T	CT TO	WHICH THIS	
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	COMMERCIAL GENERAL LIABILITY  CLAIMS-MADE OCCUR							PREMISES (Ea occurrence) MED EXP (Any one person)	\$		1
	Broad Form Property Damage							PERSONAL & ADV INJURY	\$		1
	Blanket Contractual	-						GENERAL AGGREGATE	\$		-
	GEN'L AGGREGATE LIMIT APPLIES PER:							PRODUCTS - COMP/OP AGG	\$		1
	AUTOMOBILE LIABILITY	$\top$	$\vdash$					COMBINED SINGLE LIMIT (Ea accident)	s		1
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5	AUTOS AUTOS NON-OWNED							BODILY INJURY (Per accident) PROPERTY DAMAGE	\$		-
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# 4. Credit Application and NOA – "Notice of Assignment", if a carrier has a factoring company.

A Credit Application, provided by the carrier's factoring company, is used to conduct a credit check on a specific brokerage.

# **APPLICATION FOR CREDIT**

ADDRESS:	
	STATE:ZIP CODE:
PHONE NUMBER:	FAX NUMBER:
CORPORAT	IONPARTNERSHIPINDIVIDUAL
EDERAL TAX ID#	YEARS IN BUSINESS:
OWNER:	ADDRESS:
	CITY/STATE:
	PHONE#:
	PH#:
E-MAIL:	PH#:
E-MAIL:  REFERENCES BUSINESS NAME/ADDRESS	CONTACT NUMBERS
E-MAIL:  REFERENCES BUSINESS NAME/ADDRESS	CONTACT NUMBERS  PHONE#
E-MAIL:	CONTACT NUMBERS  PHONE#EMAIL:
E-MAIL:	CONTACT NUMBERS  PHONE#_ EMAIL: FAX: PHONE#_
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E-MAIL:	CONTACT NUMBERS  PHONE#_ EMAIL: FAX: PHONE#_ EMAIL: FAX: PHONE#_ EMAIL: FAX: PHONE#_



# 5. Notice of Assignment

Once a favorable credit check result is received, the carrier's factoring company sends a Notice of Assignment (NOA) to a specific brokerage.

Contact Name
Address
Address
City, State/Province
Zip/Postal Code
NOTICE OF ASSIGNMENT
Dear [NAME],
This letter is intended to notify you that as of [CONTRACT DATE] your invoices payable to [CLIENT] have been assigned and transferred to [FACTORING COMPANY NAME] based on an existing agreement between us:
[SECTION OF AGREEMENT]
Please direct any further correspondence or payments to the following address:
[FACTORING COMPANY ADDRESS]
Please contact us should you have any questions. Thank you for your cooperation.
Sincerely,
[NAME] [TITLE] [PHONE NUMBER] [EMAIL]



# 4. Finding Loads for your Carriers under a Dispatch Agreement

Now that a carrier has submitted a signed dispatch agreement, limited power of attorney, and carrier profile, you can start searching for loads on their behalf, keeping them operational and profitable for both parties. It's beneficial if the carrier's equipment type falls into one of the three categories that generate the most revenue. Let's review these categories before moving forward to explore load boards for available loads.

# A. Common equipment types that transport large volumes of freight

## 1. 53' Dry Vans

#### **Dry Van and Enclosed Trailers**

Dry Van trailers are mostly enclosed and are commonly used to carry and protect the freights from harmful elements of the weather or roads. Freights can be loaded on the rear and are commonly loaded using a loading dock. It is similar to a curtain van and can be loaded from its side too.

Legal weight and dimensions are:

- > Dry Van maximum freight weight is 42,000 lbs to 45,000 lbs
- > Dry Van maximum freight dimensions

Maximum Length: 48 ft - 53 ft (most common)

Maximum Width: 8.2 ft (almost always the same for all dry vans)

Maximum Height: 8 ft

#### 2. 53' Refrigerated Trucks (Reefers)

# **Refrigerated Trailers and Reefers**

A refrigerated trailer is a temperature-controlled type of trailer. It is generally used for transporting chilled and frozen products. The temperature inside can be controlled whatever the weather outside is. Freight Rate Central has a refrigerated trailer you need, regardless of the size of the load or the type of cargo you need shipped. Legal weight and dimensions are:

- Refrigerated Trailers Max freight weight is 42,000 to 45,000 lbs
- Refrigerated Trailers maximum freight dimensions

Maximum Length: 48 ft - 53 ft (most common)

Maximum Width: 8.2 ft (almost always the same for all dry vans)

Maximum Height: 8 ft

**3.** 48' or 53' Flatbeds (of various beds)



#### Flat Bed Trailers

Flatbeds are extremely popular and widely used because they exude a great sense of versatility. Generally, a flatbed is used to load freights on its tip, sides, and rear. With these capabilities, flatbeds have truly become the primary and leading assets of the trucking industry.

This kind of trailer can carry a maximum legal freight dimension and weight which are as follows:

- Flatbed trailers Maximum freight weight is 48,000 lbs.
- > Flatbed trailers Maximum freight dimensions:

Maximum Length: 48 ft - 53 ft

Maximum Width: 8.5 ft

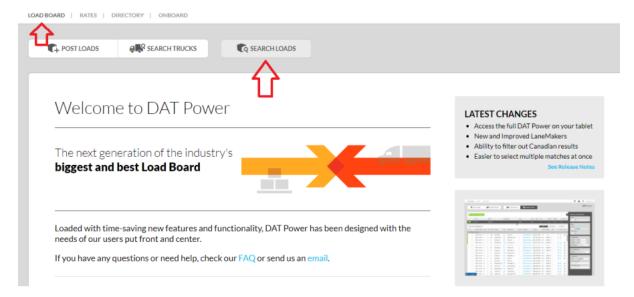
Maximum Height: 8.5 ft

# B. Load Boards (2 examples)

When it comes to finding loads for your carriers, load boards are invaluable, especially if you don't have a direct shipper or a dedicated lane through a freight broker. Here are two examples of reliable load boards where you can search for and discover loads.

1. 1. DAT (Dial-A-Truck)





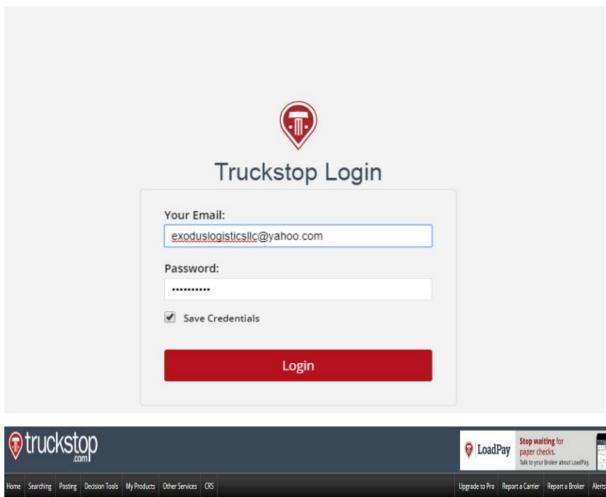
When first logging into to DAT, you are presented with the above screen. From here, click the <u>"Load Board"</u> link at the top and then click the <u>"Search Loads"</u> button to go to the search screen in the following screen shot.

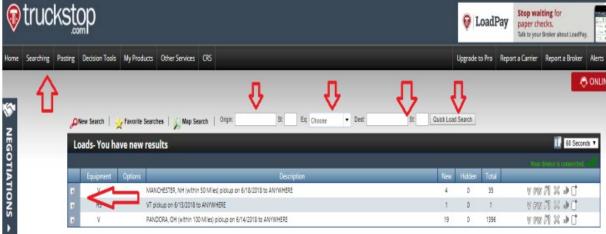


Click the "New Search" button, fill in all required details to conduct your search, and then click the "Search" button to generate the results.



# 2. Truck Stop





After logging into Truck Stop, you can perform a swift search by entering the required information. You also can expand or minimize your search results. We will demonstrate the use of a Truck Stop later in our example of sourcing a load for a 53' Dry Van carrier.

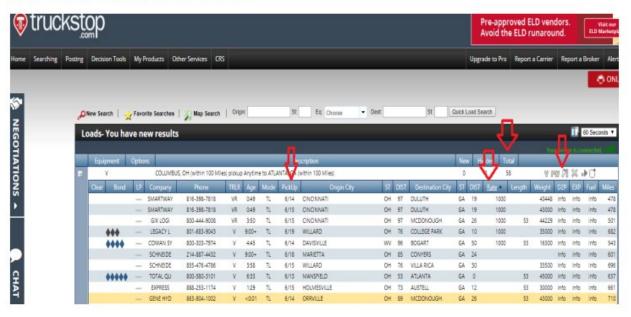


# **Utilizing the Truck Stop Load Board to Find a Load for a 53' Dry Van Carrier**

Here's the scenario: A carrier you've contracted with under a dispatch agreement requires a load from Columbus, Ohio, to the Atlanta, GA area or within a 100-mile radius of Atlanta. This example was created on June 13, 2018, at 3:05 pm EST, so we'll consider June 14, 2018, as the starting date.

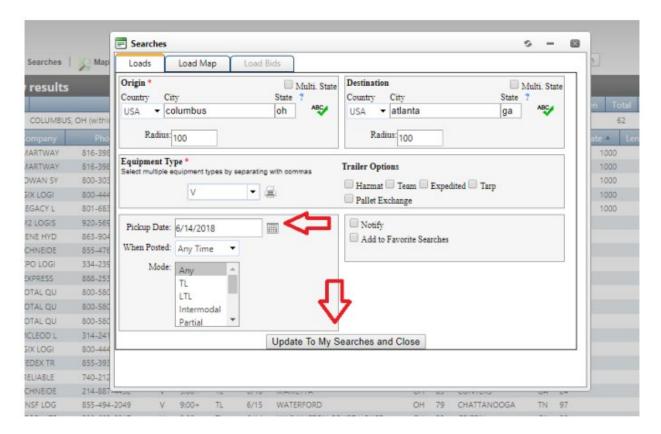


First, enter all of the information from your carrier into the New Quick Search feature of Truck Stop and then click the <u>"Quick Load Search"</u> button to return the results.

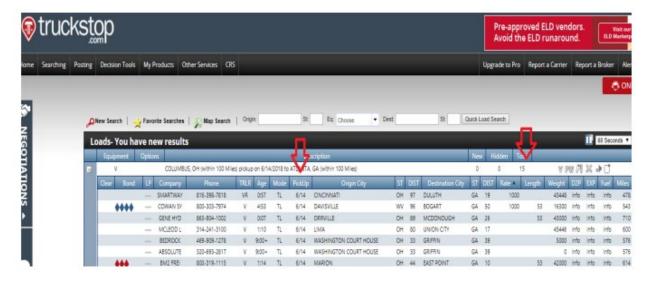


Upon observation, you'll find a total of 58 loads available from Columbus, Ohio to Atlanta, GA, but they vary in pickup dates. To refine your search and obtain a more relevant result set, you'll need to adjust the search criteria to specify a particular date, among other details. The last red arrow on the right, accompanied by the wrench icon, is where you should click to edit your current result set and access more detailed options.



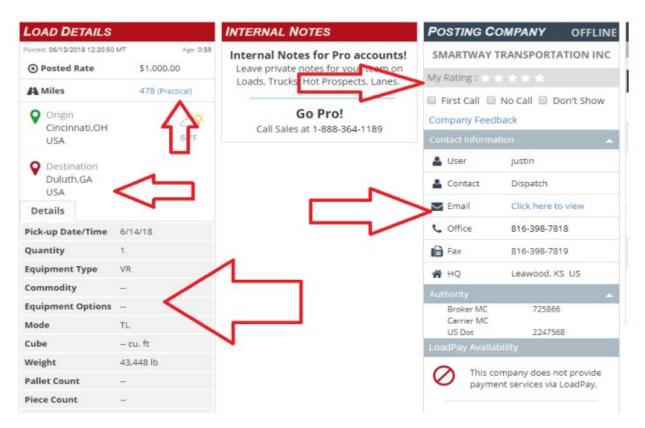


Change the pickup date to June 14, 2018, as per this example, and then select "Update to My Searches and Close."



Choose the first load to access further details about it, including the broker information, in case your carrier is interested in this specific load.

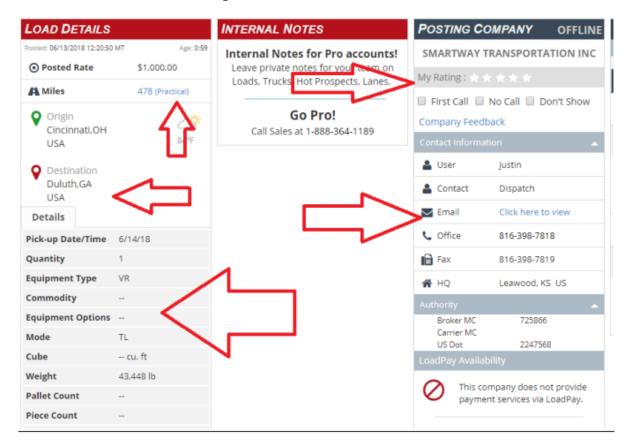




Now that you have all the details about the load, you can inform your carrier to check if they are interested in it. Assuming your carrier wants this load, what's next? We will delve into the process of contacting the broker and initiating the booking process.



# 3. What comes after finding a load?



In the above image, we see the continuation of our load example for the 53' Dry Van carrier under a dispatch agreement, from Cincinnati, Ohio to Duluth, GA (within a 100-mile radius of Atlanta).

#### 1. Inform carrier

You've notified the carrier about the load, and they are keen on it due to the favorable rate per mile and the destination aligning with their preferences. It's a full truckload weighing 43,448 lbs. The rate per mile (CPM) is determined by dividing the rate (\$1,000) by the distance (478 miles), resulting in \$2.09 per mile. The carrier is satisfied with this rate.

## 2. Number of pickups and number of deliveries

In this scenario, the load consists of one pickup and one drop-off (1 pick, 1 drop). Occasionally, there might be multiple pickups or stops. It's essential to keep this in mind as it can aid in renegotiating a more favorable rate for your carrier.

#### 3. Any appointments?

In this instance, there are no specific designated pickup or delivery times specified for this load. It's important to also consider this requirement when searching for loads for your carriers.



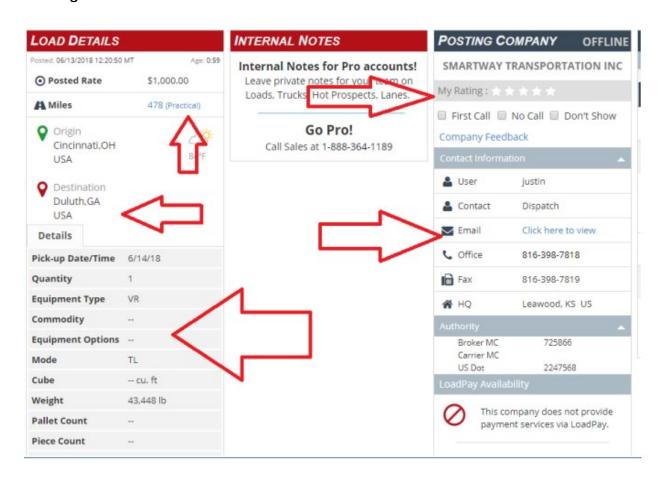
#### 4. Special instructions?

In this scenario, there are no specific or extra directives for the carrier, such as handling lumpering of the freight upon delivery to the receiving party.

#### 5. If carrier agrees to everything, then proceed to booking the load

Now that the carrier is interested in this load, proceed with contacting the broker and securing the booking.

#### **Booking the Load**



Going back to our example, it's time to reach out to the broker.

## A. Contacting the Broker to check the availability of the load - Call Script

Broker: "Hello, BlueLine Logistics, this is Dispatch. How can I assist you?"

**Dispatcher:** "This is John. I'm inquiring about a Dry Van load you've posted, traveling from Columbus, Ohio to Atlanta, GA for June 14th. Is it still available?"



**Broker:** "Yes, it's still open. The load consists of dry goods, full truckload, weighing around 44,000 pounds, covering 478 loaded miles at a rate of \$1,000. It's a 1 pick/1 drop, with no touch freight or lumpering required. Is this suitable for you?"

**Dispatcher:** "Yes, we're interested in booking that load." (Note: For this example, let's assume the carrier accepted the quoted rate without negotiation.)

#### B. Getting the Carrier set-up packet with the brokerage or if they are already set up (CARRIER PACKETS)

Broker: "Alright, what's your MC number so I can verify if you're already set up with us or not?"

Dispatcher: "Our MC number is 54321." (NOTE: This is a fictitious number for the example.)

**Broker:** "It appears that you're not set up with us. I'll need to send you a carrier packet to complete and return. Once received, we'll process it and send you a rate confirmation to sign and return. What's a suitable email address to send the carrier packet to?"

**Dispatcher:** "Please send it to exoduslogisticsllc@yahoo.com." You will then receive an email containing the Carrier Packet for completion. Additionally, you may be required to provide a W9 form, a Certificate of Insurance listing the brokerage as the certificate holder, and your carrier's MC authority. Also, if your carrier uses factoring, include a Notice of Assignment (NOA) from the factoring company to the broker. (Refer to section III. Dispatch Agreement and Load Search Profile)

#### C. Negotiating rates and getting Rate Confirmation information (RATE CONS)

**Broker**: "We've received all the necessary paperwork, and it's been processed and approved. I'll send the rate confirmation to you shortly. Please review, sign, and return it."

Dispatcher: "Thank you, and I anticipate working on more loads with you in the future."

#### D. Staying in communication with the broker while carrier is under a load

Maintaining communication with your carrier while they're handling the current load for the broker is crucial. It's important to update the broker when the carrier picks up and delivers the load, as well as notify them of any potential issues that could impact timely delivery. This proactive approach allows the broker to communicate effectively with the shipper. **Effective communication is essential in this process!** 



#### VI. Invoicing the Carrier

## A. Stay in contact with the carrier to be sure the broker or factoring company has paid them

Building a strong relationship with your contracted carrier is an integral aspect of being a successful dispatcher. This relationship develops over time and involves keeping your carrier satisfied through consistent communication. Encourage your carrier to keep you updated on their payment status, whether they've been paid by the broker or their factoring company. This information allows you to promptly invoice them for the load and ensure timely payment.

# B. How to invoice the carrier through the Dispatcher 101 Training for Beginners network

You have various options for invoicing the carrier, such as PayPal, Square, or InvoiceHome.com.

#### C. Try to communicate with the carrier after a load to plan for future loads

To maintain a positive relationship with your carrier, it's beneficial to keep them consistently engaged with loads. While they are handling their current load, seek out additional loads within a 100-mile radius of their delivery location. Additionally, consider working with the same brokerages if they offer other lucrative loads, as this reduces the need for frequent carrier packets. However, if new carriers are involved, complete the necessary carrier packets.

This eBook aims to comprehensively support new dispatchers in tasks like finding carriers, sending dispatch agreements, locating loads, and booking them. I trust it has offered valuable assistance to everyone striving to succeed in this industry.